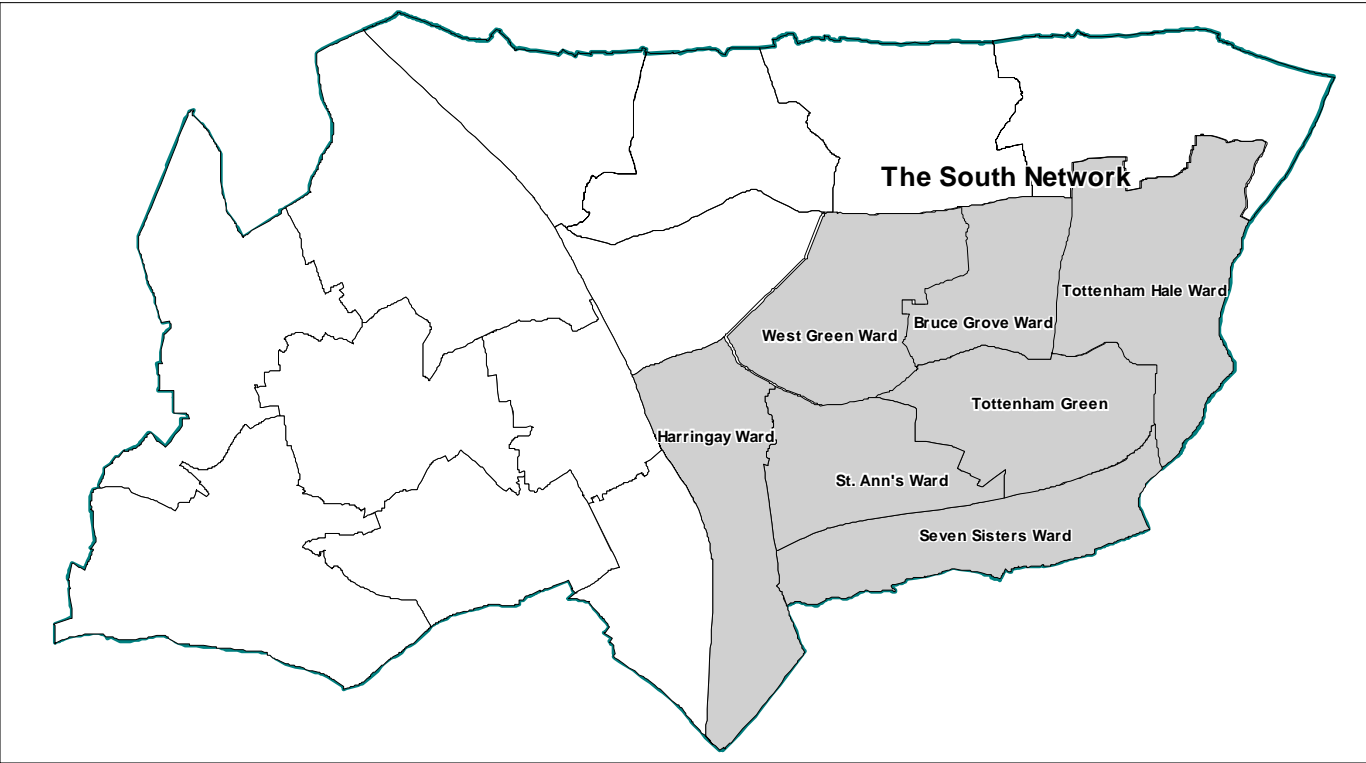


## **Geographical gaps**

The information within this analysis provides a summary of the key issues in relation to childcare at a ward level. It highlights gaps in specific needs, times / flexibility, age, type and income. Please note that where descriptions of high and low are used, this is relative for comparisons within Haringey.

# The South Network

Figure 107: the wards in the South Network area.



## Description of the South Network

Total network population projection 0-90+: 92,721

Total 0-19 year old network population projection: 23,670

Income range: £27,512 (Tottenham Green ward) to £38,739 (Harringay ward)

### Deprivation: Index of Multiple Deprivation 2007

Network	Total Number of wards in Network	Total number of SOAS in Network	Levels of deprivation			
			5%	5-10%	10-20%	20% +
South Network	7	56	6	12	24	14

Unemployment (Job Seeker's Allowance Claimant Count): 4,482

**Housing Developments:** Building work has begun on Hale village (former GLS Site). The location of the development is around Tottenham Hale station. There will be 1210 units within the Hale Village development, yielding an estimated 608 children.

### Summary of supply and demand

Availability	<ul style="list-style-type: none"> <li>• Possible over provision of childminders for under 5s</li> <li>• Possible future demand for breakfast and After School Clubs for over 5's</li> </ul>
Affordability	<ul style="list-style-type: none"> <li>• The majority of parents surveyed reported that they could not afford to pay for childcare (29.7%)</li> </ul>
Opening times	<ul style="list-style-type: none"> <li>• No notable opening time gaps for the supply or demand of childcare</li> </ul>
Views of parents	<ul style="list-style-type: none"> <li>• A preference in using maintained places over PVI and childminders for under 5's</li> </ul>

## **Bruce Grove**

Bruce Grove ward 2011 GLA 0-19 population projection is 3776. Bruce Grove has the second highest 0-4 population in the borough. Bruce Grove is an area of high deprivation, 7 out of the 8 SOAS are in the 20% most deprived areas nationally and 2 SOAS are in the 5% most deprived areas in England. The average household income is £32,271 which is below the Haringey average of £37,770. Bruce Grove has the second highest average income out of all its geographical neighbours. The JSA claimants count is 734 which is above the Haringey average. Bruce Grove has the highest number of temporary accommodation units in the borough. Although there is a low level of childcare facilities based in the ward, there is easy access to facilities in Tottenham Hale, Tottenham Green and West Green wards.

### **Childcare gaps for children aged 5 or under**

Bruce Grove has the highest under 5 population with a childcare place ratio (7.7). This is above the Haringey average (3.0) meaning there are less childcare places per children than the average. There are a total of 53% vacancies across all childcare providers in this ward. Childminders have 49% vacancies, with low demand for this type of childcare and 59% in the PVI and maintained sector. There is only one PVI located in this ward which has 93% vacancies. However, it should be noted that this is a new nursery which opened in November 2010. With its location in the south east of the ward there is direct competition with providers in Tottenham Hale. Although there is a high child per place ratio, the rate of vacancies indicates that parents are able to fulfil their current childcare needs.

- Possible over provision of childminder places.

### **Childcare gaps for children aged 5 or over**

There is only one breakfast club in Bruce Grove with a few vacancies. Respondents indicated that there could be possible additional demand in the future for breakfast club provision.

- Keep under review the need for breakfast club provision.

There appears to be possible future demand for after school provision, however there are no providers in Bruce Grove ward. There are limited after school club vacancies in the neighbouring wards such as Tottenham Green (2.2%) and Tottenham Hale (8.5%).

- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the demand for breakfast and after school club places before additional provision is provided.

## **Harringay**

Harringay ward 2011 GLA 0-19 population projection is 1,817. Harringay has the lowest 0-19 population in the borough and the lowest 5-10; 10-14 population. Harringay ward is the least deprived ward in the south network area, however there is still a degree of deprivation when compared to the national averages, with 3 out of 7 SOAS in the 20% most deprived areas nationally. There is also high income deprivation affecting children with parts of the ward being amongst the top 5% most deprived Super Output Areas in England and the majority of the ward being in the top 10% to 20% most deprived Super Output Areas nationally. The average household income is £38,739 which is above the Haringey average of £37,770, which is the highest in the South Network area. The JSA claimants count is 565 which is above the Haringey average.

### **Childcare gaps for children aged 5 or under**

Harringay's childcare place ratio (2.6) is below the Haringey average (3.0) meaning there are more childcare places per children than the average. There are a total of 28% vacancies across all childcare providers in this ward. Childminders have 50% vacancies with low demand for this type of childcare and 20% in the PVI and maintained sector.

Parents in this ward are more likely to use full-time nursery places or pre-school/playgroups for their childcare needs. This is also reflected within the parent's comments and responses. Although child per place ratio is below the Haringey average, the rate of vacancies indicates that parents are able to fulfil their current childcare needs.

- Possible over provision of childminder places;
- A preference in using maintained places over PVI and childminder places.

### **Childcare gaps for children aged 5 or over**

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a low demand for additional provision both now and in the future.

- Keep under review the need for breakfast club provision.

The current supply of after school places is meeting parental demand. Parental responses indicate a possible demand for additional future provision.

- Keep under review the need for after school provision.

## **Seven Sisters**

Seven Sisters ward 2011 GLA 0-19 population projection is 5,019. Seven Sisters ward has the highest 0-19 population and the highest 0-14 population in Haringey. Seven sisters ward is an area of high deprivation, 7 out of the 9 SOAS are in the 20% most deprived areas nationally and 3 of these SOAS are in the 10% most deprived areas in England. There is very high income deprivation affecting children with the majority of the ward being amongst the top 5% most deprived Super Output Areas in England. The average household income is £30,577 which is below the Haringey average of £37,770 The JSA claimants count is 604 which is above the Haringey average.

### **Childcare gaps for children aged 5 or under**

Seven Sister' s childcare place ratio (3.1) is just higher than the Haringey average (3.0) meaning there are relatively the same amount of childcare places per children as the average. There are a total of 12% vacancies across all childcare providers in this ward. Childminders have 38% vacancies with low demand for this type of childcare and 6% in the PVI and maintained sector.

Parents in this ward are more likely to take up both part-time and full-time maintained nursery places. This is also reflected within the parent's comments and responses. Although child per place ratio is in line with the Haringey average, the rate of vacancies indicates that parents are able to fulfil their current childcare needs

- Possible over provision of childminder places;
- A preference in using maintained places over PVI and childminder places.

### **Childcare gaps for children aged 5 or over**

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a low demand for additional provision both now and in the future.

- Keep under review the need for breakfast club provision.

The current supply of after school places is meeting parental demand. Parental responses indicate a low demand for additional provision both now and in the future.

- Keep under review the need for after school provision.

## **St Ann's**

St Ann's ward 2011 GLA 0-19 population projection is 2764. St Ann's ward is an area of deprivation, 5 out of the 8 SOAS are in the 20% most deprived areas nationally and 2 of these SOAS are in the 10% most deprived areas in England. The average household income is £31,789 which is below the Haringey average of £37,770. There is high income deprivation affecting children with the majority of the ward being amongst the top 5% most deprived Super Output Areas in England. The JSA claimants count is 544 which is below the Haringey average and is the lowest JSA claimant count in the South Network.

### **Childcare gaps for children aged 5 or under**

St Ann's childcare place ratio (3.0) is the same as the Haringey average (3.0) meaning there are the same amount of childcare places per children as the average. There are a total of 19% vacancies across all childcare providers in this ward. Childminders have 70% vacancies with low demand for this type of childcare and 12% in the PVI and maintained sector.

The majority of childminders in St Ann's all seem to be clustered around the border of Tottenham Green Ward, which could be creating additional competition for children within a small area. Parents in this ward are more likely to take up of full time nursery places. This is also reflected within the parent's comments and responses. Although child per place ratio is in line with the Haringey average, the rate of vacancies indicates that parents are able to fulfil their current childcare needs

- Possible over provision of childminding places;
- A preference in using maintained places over PVI and childminder places.

### **Childcare gaps for children aged 5 or over**

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a possible demand for additional provision both now and in the future.

- Keep under review the need for breakfast club provision.
- There appears to be possible current and future demand for after school provision and a possible demand for additional after school places. A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

### **Tottenham Green**

Tottenham Green ward 2011 GLA 0-19 population projection is 2,916. Tottenham Green ward is an area of high deprivation, 7 out of the 8 SOAS are in the 20% most deprived areas nationally, 1 of these SOAS is in the 5% most deprived and 4 of these SOAS are in the 10% most deprived areas in England. The average household income is £27,512 which is below the Haringey average of £37,770. Tottenham Green ward has the second lowest average income in Haringey and is also the lowest in the South network. The JSA claimants count is 704 which is above the Haringey average. Tottenham Green has the third highest number of temporary accommodation units in the borough. There is a large housing development planned for Tottenham Hale ward which borders Tottenham Green ward and once completed, will see an additional 5000 units of additional housing.

### **Childcare gaps for children aged 5 or under**

Tottenham Green's childcare place ratio (2.6) is below the Haringey average (3) meaning there are more childcare places per children than the average. There are a total of 11.8% vacancies across all childcare providers in this ward. Childminders have 38.4% vacancies and 6.4% in the PVI and maintained sector. The majority of childminders in Tottenham Green seem to be clustered around the border of St Ann's Ward, creating additional competition for children within a small area. Although there is a low child per place ratio, the rate of vacancies indicates that parents are able to fulfil their current childcare needs. The level of vacancies in this ward could possibly be linked to the current high levels of parents out of work.

- Possible over provision of childminder provision.

### **Childcare gaps for children aged 5 or over**

The breakfast provision is currently full, with respondents indicating a future demand for this type of provision.

- Keep under review the need for breakfast club provision.

There appears to be a shortage of after school places in Tottenham Green, as parents have indicated that they would like to use this facility, both now and in the future. Currently there are few vacancies in this ward.

- Possible demand for additional after school places;

- A hub school arrangement or better partnership arrangements could be looked at to address unmet demand.

The use of holiday provision by respondents living in Tottenham Green is one of the highest in Haringey. The data indicated that there could be additional demand in the future for holiday play schemes.

It would be necessary to carry out further investigation of the actual demand for after school club and holiday provision before any additional services are provided.

## **Tottenham Hale**

Tottenham Hale ward 2011 GLA 0-19 population projection is 3,855. Tottenham Hale ward is an area of high deprivation, 7 out of the 8 SOAS are in the 20% most deprived areas nationally, 2 of these SOAS is in the 5% most deprived and 5 of these SOAS are in the 10% most deprived areas in England. The average household income is £28,674 which is below the Haringey average of £37,770. The JSA claimants count is 748 which is above the Haringey average. Tottenham Hale has the second highest JSA claimant count in Haringey. Tottenham Hale has the second highest number of temporary accommodation units in the borough. There is a large housing development planned for this ward which, once completed, will see an additional 5000 units of additional housing.

### **Childcare gaps for children aged 5 or under**

Tottenham Hale' s childcare place ratio (2.5) is below the Haringey average (3) meaning there are more childcare places per children than the average. There are a total of 20% vacancies across all childcare providers in this ward. Childminders have 40% vacancies and 14.9% in the PVI and maintained sector. Take up for full and part-time nursery places is higher than for childminder places. This is also reflected within the parents comments and responses. The majority of childminders in Tottenham Hale seem to be clustered by the border of Bruce Grove (particularly along the length of the High road) and Northumberland Park wards, creating additional competition for children within a small area. Although there is a low child per place ratio, the rate of vacancies indicates that parents are able to fulfil their current childcare needs. The level of vacancies in this ward could be linked to the current high levels of parents out of work.

- A preference in using maintained places and PVI places over childminders
- Possible over provision of childminder places.

### **Childcare gaps for children aged 5 or over**

There is a low vacancy rate (8.5%) for breakfast clubs in this ward, with respondents indicating a limited future demand for this type of provision.

- Keep under review the need for breakfast club provision.

There currently appears to be possible demand for future after school club places.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

## **West Green**

West Green ward 2011 GLA 0-19 population projection is 3,707. West Green ward is an area of high deprivation, 6 out of the 8 SOAS are in the 20% most deprived areas nationally and 1 of these SOAS are in the 10% most deprived areas in England. The average household income is £28,916 which is below the Haringey average of £37,770. There is high income deprivation affecting children with parts of the ward being amongst the top 5% most deprived Super Output Areas in England and parts of the ward being in the top 5-10% and 10- 20% most deprived Super Output Areas nationally. The JSA claimants count is 583 which is above the Haringey average. West Green ward is split in half by Lordship Recreational Ground and Downhills Park which can act as a geographical barrier when trying to access childcare.

### **Childcare gaps for children aged 5 or under**

West Green' s childcare place ratio (3.0) is the same as the Haringey average (3.0) meaning there are the same amount of childcare places per children as the average. There are a total of 20% vacancies across all childcare providers in this ward. Childminders have 37% vacancies and 15% in the PVI and maintained sector. Parents in this ward are more likely to take up of full or part-time school nursery places and pre-school/playgroups. This is also reflected within the parent's comments and responses. Although child per place ratio is in line with the Haringey average, the rate of vacancies indicates that parents are able to fulfil their current childcare needs.

- Possible over provision of childminder places.
- A preference in using maintained places over PVI and childminders places.

### **Childcare gaps for children aged 5 or over**

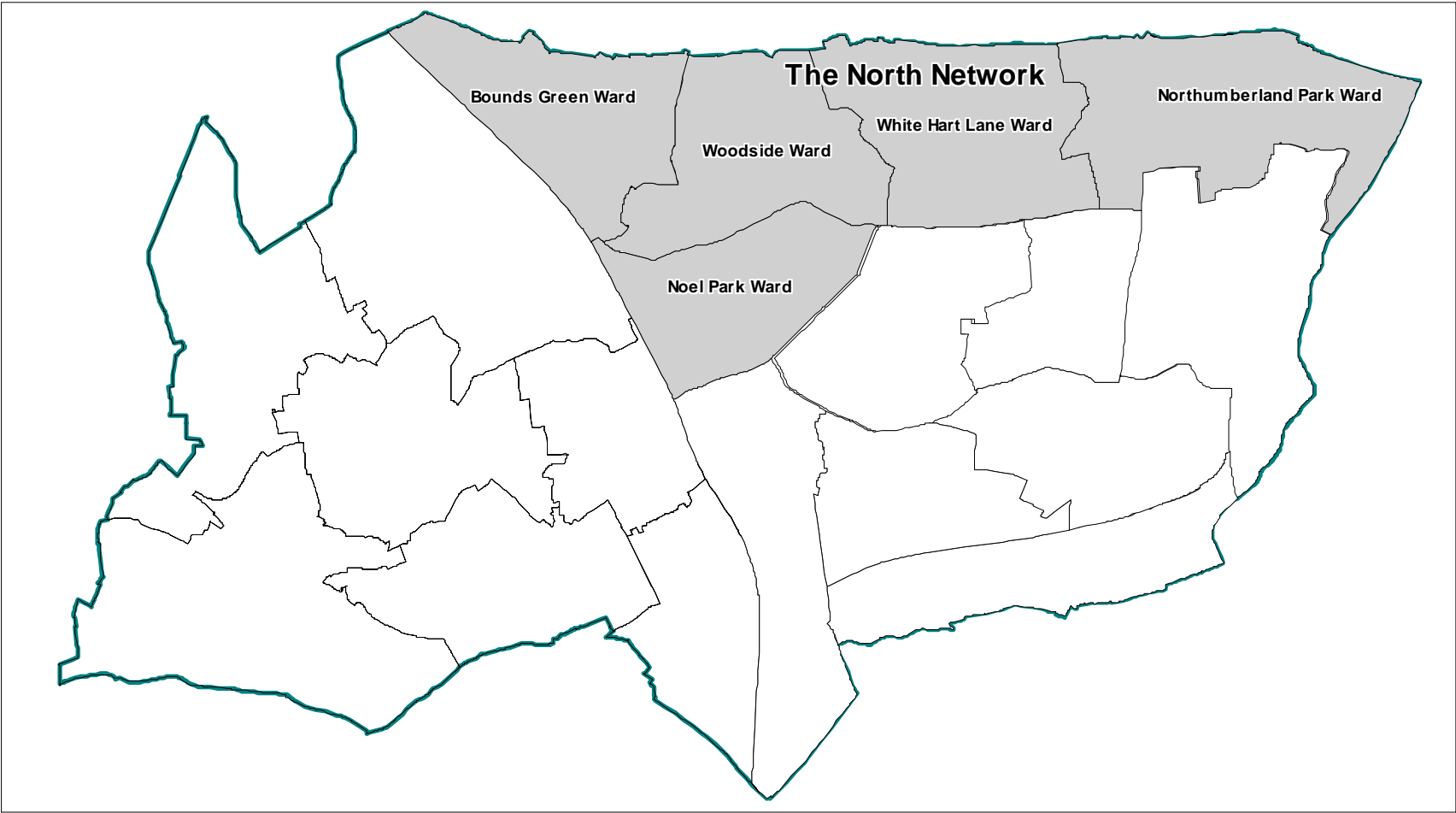
The current supply of breakfast club places is meeting parental demand. Parental responses indicate a low demand for additional provision both now and in the future.

- Keep under review the need for breakfast club provision.
- There appears to be possible current and future demand for after school provision and possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

**The North Network.**

Figure 108: wards in the North Network area.



## Description of the North Network

Total network population projection 0-90+: 64,644

Total 0-19 year old network population projection: 17,710

Income range: £27,221 (Northumberland Park ward) to £38,186 (Bounds Green ward)

## Deprivation: Index of Multiple Deprivation 2007

Network	Total number of Wards in Network	Total number of SOAS in Network	Levels of deprivation			
			5%	5-10%	10-20%	20% +
North Network	5	39	5	15	12	7

Unemployment (Job Seeker's Allowance Claimant Count): 3,317

**Housing Developments:** The Haringey Heartlands development will have a minimum of 1000 units on the Land between Kings Cross East coast main line, Mayes Rd & Hornsey Park Rd N8. There are plans to regenerate the area around the North Circular Road (A406) between the A109 at Bounds Green and the A10 Great Cambridge Road. Enfield are continuing consultation on the North Circular Area Action Plan (NCAAP) which will aim to facilitate the refurbishment of run-down or surplus buildings and maximise new housing. The NCAPP may create up to 2000 new homes along the North Circular Road in the next 5-10 years.

## Summary of supply and demand

Availability	<ul style="list-style-type: none"> <li>• Possible over provision of childminders for under 5s</li> <li>• Possible current and future demand for After School Clubs for over 5s</li> </ul>
Affordability	<ul style="list-style-type: none"> <li>• The majority of parents surveyed reported that they could not afford to pay anymore for childcare (25.8%)</li> </ul>
Opening times	<ul style="list-style-type: none"> <li>• No notable opening time gaps for the supply or demand in childcare</li> </ul>
Views of parents	<ul style="list-style-type: none"> <li>• A preference in using maintained places over PVI and childminders for Under 5s</li> </ul>

## **Bounds Green**

Bounds Green ward 2011 GLA 0-19 population projection is 2,931. Bounds Green ward has areas of deprivation, 3 out of the 7 SOAS are in the 20% most deprived areas nationally and 2 of these SOAS are in the 10% most deprived areas in England. The average household income is £38,186 which is above the Haringey average of £37,770. The average household income is the highest in the North Network and the second highest in the North and South networks. The JSA claimants count is 523 which is above the Haringey average and is the lowest JSA claimants in the North Network.

### **Childcare gaps for children aged 5 or under**

Bounds Green's childcare place ratio (2.5) is below the Haringey average (3.0) meaning there are more childcare places per children than the average. There is total vacancy rate of 11.6% across all the childcare providers in this ward. Childminders have 44% vacancies with low demand for this type of childcare and 4.4% in the PVI and maintained sector. The supply of childcare places within the PVI and maintained sector is currently meeting demand, with low additional current and future demand. The data indicates that parents are able to fulfil their current childcare needs.

- Possible over provision of childminder places.

### **Childcare gaps for children aged 5 or over**

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a possible future demand for additional provision.

- Keep under review the need for breakfast club provision.

There appears to be possible current and future demand for after school provision.

- Possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

## **Noel Park**

Noel Park ward 2011 GLA 0-19 population projection is 3,243. Noel Park ward is an area of high deprivation, 7 out of the 8 SOAS are in the 20% most deprived areas nationally, 1 of these SOAS is in the 5% most deprived and 2 of these SOAS are in the 10% most deprived areas in England. The average household income is £29,067 which is below the Haringey average of £37,770. The JSA claimants count is 643 which is above the Haringey average.

### **Childcare gaps for children aged 5 or under**

Noel Park's childcare place ratio (3.5) is above the Haringey average (3.0) meaning there are less childcare places per children than the average. There are a total of 22.7% vacancies across all childcare providers in this ward. Childminders have 51% vacancies, with low demand for this type of childcare and 6% in the PVI and maintained sector. There are a few vacant places within the maintained and PVI sectors with supply currently meeting demand. Respondents indicated possible future demand for additional full-time provision.

- Possible future demand for additional full-time provision
- Possible over provision of childminder places;

It would be necessary to carry out further investigation of the actual future demand for additional full-time provision before any additional services are provided.

### **Childcare gaps for children aged 5 or over**

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a low demand for additional provision both now and in the future.

- Keep under review the need for breakfast club provision.

There appears to be possible current and future demand for after school provision.

- Possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

## **Northumberland Park**

Northumberland Park ward 2011 GLA 0-19 population projection is 4,600. The ward has the second highest 0-19 population in Haringey. The second highest 5-14 population and the highest 15-19 population in Haringey. Northumberland Park ward has the highest levels of deprivation, 8 out of the 8 SOAS are in the 10% most deprived areas nationally, 4 of these SOAS is in the 5% most deprived and 4 of these SOAS are in the 10% most deprived areas in England. . The average household income is £27,221 which is below the Haringey average of £37,770. Northumberland Park ward has the lowest average income and the highest number of JSA claimants in Haringey. The JSA claimants count is 990.

### **Childcare gaps for children aged 5 or under**

Northumberland Park's childcare place ratio (2.8) is below the Haringey average (3.0) meaning there are more childcare places per children than the average. There is a low vacancy rate (9.4%) across all the childcare providers in this ward. Childminders have 40% vacancies with low demand for this type of childcare and 5.4% vacancy rate in the PVI and maintained sector.

Parents in this ward are more likely to use both part-time and full-time provision for their childcare needs. This is also reflected within the parent's comments and responses. There is some additional current and future demand for both part-time and full-time provision; however there are a number of settings in Tottenham Hale ward, close to the boundary, which do have vacancies and are easily accessible from Northumberland Park.

Childcare costs are below the Haringey average in Northumberland Park and is one of the lowest in Haringey, however due to the high levels of deprivation affordability is a barrier in accessing childcare. Generally parents felt that there was a good choice of childcare in this ward.

- Affordability of childcare could be an issue.
- Possible over provision of childminder places.

### **Childcare gaps for children aged 5 or over**

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a low demand for additional provision both now and in the future.

- Keep under review the need for breakfast club provision.

There appears to be possible current and future demand for after school provision.

- Possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

## **White Hart Lane**

White Hart Lane ward 2011 GLA 0-19 population projection is 4,065. This ward has the third highest 0-19 population and the second highest 15-19 population in Haringey. White Hart Lane ward has the high levels of deprivation, all 8 SOAS are in the 20% most deprived areas nationally, 6 of these SOAS are in the 10% most deprived areas in England. . The average household income is £28,194 which is below the Haringey average of £37,770. The JSA claimants count is 566 and which is above the Haringey average.

### **Childcare gaps for children aged 5 or under**

White Hart Lane's childcare place ratio (3.1) is just higher than the Haringey average (3.0) meaning there are relatively the same amount of childcare places per children as the average. There are a total of 22.7% vacancies across all childcare providers in this ward. Childminders have 46% vacancies with low demand for this type of childcare and 14.8 % in the PVI and maintained sector. The majority of vacancies are within the 3-4 year old provision. Generally parents felt that there was a good choice of childcare in this ward and found it easy to access the type of childcare they required. Although child per place ratio is relatively the same as the Haringey average, the rate of vacancies indicates that parents are able to fulfil their current childcare needs.

- Possible over provision of 3-4 year old places.
- Possible over provision of childminder places.

### **Childcare gaps for children aged 5 or over**

Breakfast club provision is near capacity. Parental responses indicate a possible demand for additional provision both now and in the future.

- Possible demand for additional breakfast club places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

There appears to be possible current and future demand for after school provision.

- Possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

## Woodside

Woodside ward 2011 GLA 0-19 population projection is 3,088. Woodside ward has areas of deprivation, 6 of the 8 SOAS are in the 20% most deprived areas nationally, 1 of these SOAS are in the 10% most deprived areas in England. The average household income is £34,508 which is the second highest in the North network but below the Haringey average of £37,770. The JSA claimants count is 595 which is above the Haringey average.

### Childcare gaps for children aged 5 or under

Woodside's childcare place ratio (3.5) is above the Haringey average (3.0) meaning there are less childcare places per children than the average. There are a total of 15.1% vacancies across all childcare providers in this ward. Childminders have 41% vacancies, with low demand for this type of childcare and 5.7% in the PVI and maintained sector. There are a few places within the maintained and PVI sectors with supply currently meeting demand. The rate of vacancies indicates that parents are able to fulfil their current childcare needs. Respondents have indicated that there could possibly be additional future demand for full-time 0-3 year old nursery places and the take up of the 15 hours free entitlement.

- Possible future demand for additional 0-3 full-time provision.
- Possible future demand for take up of the 15 hours free entitlement.
- Possible over provision of childminder places.

### Childcare gaps for children aged 5 or over

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a possible future demand for additional provision.

- Keep under review the need for breakfast club provision.

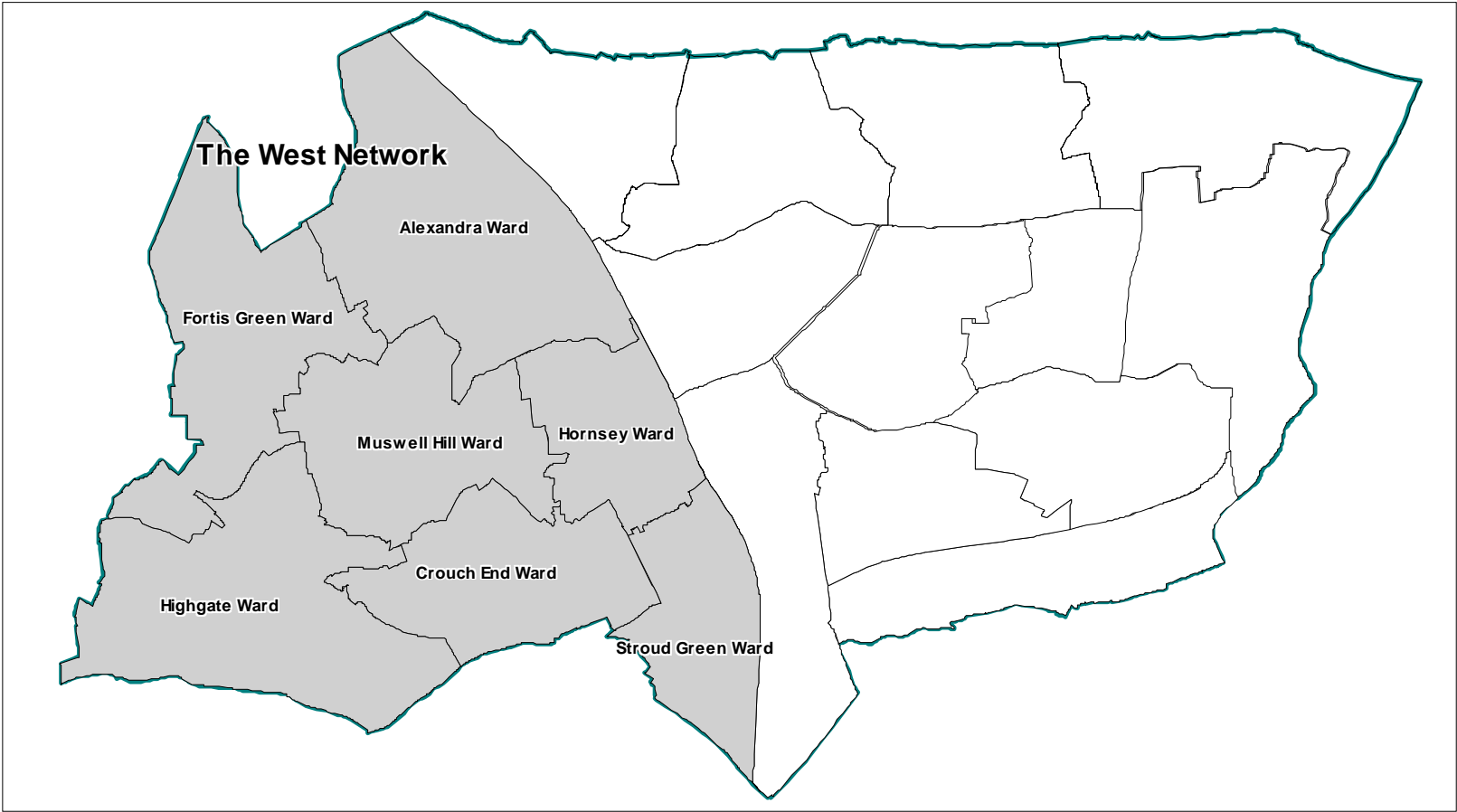
There appears to be possible current and future demand for after school provision.

- Possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

**The West Network.**

Figure 109: the wards in the West Network area.



## Description of the West Network

Total network population projection 0-90+: 79,825

Total 0-19 year old network population projection: 16,500

Income range: £42,729 (Hornsey ward) to £52,496(Highgate ward)

## Deprivation: Index of Multiple Deprivation 2007

Network	Total number of Wards in Network	Total number of SOAS in Network	Levels of deprivation			
			5%	5-10%	10-20%	20% +
West Network	7	49	1		1	47

Unemployment (Job Seeker's Allowance Claimant Count): 1,984

Housing Developments: No major housing developments planned

## Summary of supply and demand

Availability	<ul style="list-style-type: none"><li>• Possible over provision of childminders</li><li>• Parents are currently able to fulfil their childcare needs for under 5s</li><li>• Possible current and future demand for After School Clubs and Holiday Play schemes for over 5s</li></ul>
Affordability	<ul style="list-style-type: none"><li>• The majority of parents surveyed reported that they could not afford to pay anymore for childcare (21.4%)</li></ul>
Opening times	<ul style="list-style-type: none"><li>• No notable opening time gaps for the supply or demand in childcare.</li></ul>

## Alexandra

Alexandra ward 2011 GLA 0-19 population projection is 2,927, which is the highest 0-19 population within the West network. Alexandra ward is one of the least deprived areas in Haringey, all 7 SOAS are in the 20%+ least deprived areas nationally. The average household income is £52,073 which is above the Haringey average of £37,770. The ward has the second highest average household income in Haringey and a low income deprivation affecting children. The JSA claimants count is 216 which is below the Haringey average. Alexandra has the second lowest number of temporary accommodation units in the borough.

### Childcare gaps for children aged 5 or under

Alexandra's childcare place ratio (4.6) is above the Haringey average (3.0) meaning there are less childcare places per children than the average. There are a total of 18.9% vacancies across all childcare providers in this ward. Childminders have 32% vacancies and 4.3% in the PVI and maintained sector. Respondents indicated that there was very little demand for any additional part-time or full-time provision, indicating that demand is currently being met. The rate of vacancies indicates that parents are able to fulfil their current childcare needs.

- Possible over provision of childminder places.

### Childcare gaps for children aged 5 or over

Currently there is no breakfast club provision in Alexandra ward. Parental responses indicate a possible current and future demand for breakfast club provision.

- Possible demand for additional breakfast club places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

There appears to be possible current and future demand for additional after school provision.

- Possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

## **Crouch End**

Crouch End ward 2011 GLA 0-19 population projection is 1,895. The ward has the third lowest 0-19 population in Haringey, the second lowest 10-14 population and the lowest 15-19 population. Crouch End ward is one of the least deprived areas in Haringey, all 7 SOAS are in the 20%+ least deprived areas nationally. The average household income is £49,805 which is above the Haringey average of £37,770 and there is a low income deprivation affecting children. The JSA claimants count is 247 which is below the Haringey average and the third lowest JSA claimant count in Haringey.

### **Childcare gaps for children aged 5 or under**

Crouch End's childcare place ratio (2.8) is below the Haringey average (3.0) meaning there are more childcare places per children than the average. There are a total of 17% vacancies across all childcare providers in this ward. Childminders have 33% vacancies and 12.6% in the PVI and maintained sector. Respondents indicated that they regularly used full-time, part-time, and Nanny or au-pairs for their childcare needs. Respondents also indicated that there is possible future demand for childminder places. The rate of vacancies indicates that parents are able to fulfil their current childcare needs.

### **Childcare gaps for children aged 5 or over**

Breakfast club provision is near capacity. Parental responses indicate a possible demand for additional provision both now and in the future.

- Possible demand for additional breakfast club places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

There appears to be possible current and future demand for additional after school provision.

- Possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

## **Fortis Green**

Fortis Green ward 2011 GLA 0-19 population projection is 2,903. Fortis Green ward is one of the least deprived areas in Haringey, all 7 SOAS are in the 20%+ least deprived areas nationally. The average household income is £49,182 which is above the Haringey average of £37,770. There is a low income deprivation affecting children with the majority of the ward being amongst the 20%+ least deprived Super Output Areas in England and approximately a quarter of the ward being amongst the top 10-20% most deprived nationally. The JSA claimants count is 236 which is below the Haringey average.

### **Childcare gaps for children aged 5 or under**

Fortis Green's childcare place ratio (2.7) is below the Haringey average (3.0) meaning there are more childcare places per children than the average. There is a low vacancy rate (3%) across all the childcare providers in this ward. Childminders have a low vacancy (14%) rate, with possible future demand for additional childminder provision. There are no vacancies within the PVI and maintained sector. Respondents in this ward were most likely to use full-time nurseries for their childcare needs. Although the rate of vacancies is low, parents are able to fulfil their current childcare needs, and did not indicate a desire for additional childcare provision in the area.

### **Childcare gaps for children aged 5 or over**

Breakfast club provision is near capacity, however parental responses indicate a possible demand for additional provision both now and in the future.

- Possible demand for additional breakfast club places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

The supply for after school club places is currently meeting demand. There appears to be possible future demand for additional after school and holiday play schemes provision.

- Keep under review the need for after school club provision.
- Keep under review the need for holiday play schemes provision.

It would be necessary to carry out further investigation of the actual demand for breakfast club provision before any additional services are provided.

## Highgate

Highgate ward 2011 GLA 0-19 population projection is 2,008. Highgate ward has the second lowest 0-4 and 15-19 population. The Highgate ward is one of the least deprived areas in Haringey, all 7 SOAS are in the 20%+ least deprived areas nationally. The average household income is £52,496 which is above the Haringey average of £37,770. The ward has the highest average household income in Haringey and the lowest JSA claimant count. There is a low income deprivation affecting children with all of the wards being amongst the 20%+ least deprived Super Output Areas in England. The JSA claimants count is 200. Highgate has the lowest number of temporary accommodation units.

### Childcare gaps for children aged 5 or under

Highgate's childcare place ratio (4.1) is above the Haringey average (3.0) meaning there are less childcare places per children than the average. There are a total of 26.2% vacancies across all childcare providers in this ward. Childminders have 78.2% vacancies, with low demand for this type of childcare, and 16.6% in the PVI and maintained sector. Respondents indicated that they regularly used family or friends and drop-in play session to meet their childcare needs. Although the overall vacancy rate is low, parents are able to fulfil their current childcare needs, and did not indicate a desire for additional childcare provision in the area.

- Possible over provision of childminder places

### Childcare gaps for children aged 5 or over

Breakfast club provision is near capacity, however parental responses indicate a possible demand for additional provision both now and in the future.

- Possible demand for additional breakfast club places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

There appears to be possible current and future demand for additional after school provision.

- Possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

## **Hornsey**

Hornsey ward 2011 GLA 0-19 population projection is 2,709. Hornsey ward has pockets of deprivation, 6 of the 7 SOAS are in the 20%+ least deprived areas nationally, and 1 SOAS is in the 5% most deprived areas nationally. . The average household income is £42,729 which is above the Haringey average of £37,770. The JSA claimants count is 541, which is above the Haringey average and is the only ward in the West network which is above the Haringey average.

Hornsey is the most deprived ward in the west of Haringey. Hornsey has the highest percentage of children living in households that are income deprived and the lowest average household income in the west, however the average household income is above the averages in the North and South networks.

### **Childcare gaps for children aged 5 or under**

Hornsey's childcare place ratio (2.6) is below the Haringey average (3.0) meaning there are more childcare places per children than the average. There are a total of 21.1% vacancies across all childcare providers in this ward. Childminders have 31.9% vacancies, with low demand for this type of childcare, and 18.1% in the PVI and maintained sector. Respondents indicated that that they regularly used full-time nursery places. Although the overall vacancy rate is low, parents are able to fulfil their current childcare needs, and did not indicate a desire for additional childcare provision in the area.

- Possible over provision of childminder places.

### **Childcare gaps for children aged 5 or over**

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a possible demand for provision in the future.

- Keep under review the need for breakfast club provision.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

There appears to be possible current and future demand for additional after school provision.

- Possible demand for additional after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.

## **Muswell Hill**

Muswell Hill ward 2011 GLA 0-19 population projection is 2,336. The Muswell Hill ward is one of the least deprived areas in Haringey, all 7 SOAS are in the 20%+ least deprived areas nationally. The average household income is £50,381 which is above the Haringey average of £37,770. There is a low income deprivation affecting children with the majority of the ward being amongst the 20%+ least deprived Super Output Areas in England and parts of the ward being amongst the top 10-20% most deprived nationally. The JSA claimants count is 189, which is the second lowest JSA claimant count in Haringey. Muswell Hill has the second lowest number of temporary accommodation units.

### **Childcare gaps for children aged 5 or under**

Muswell Hill's childcare place ratio (2.2) is below the Haringey average (3) meaning there are more childcare places per children than the average. There is a low vacancy rate (1.5%) across all the childcare providers in this ward. Childminders have 31.9% vacancies, with low demand for additional provision of this type, and 2.4% in the PVI and maintained sector. Respondents indicated that they regularly used full-time nursery places and childminders. Although the overall vacancy rate is low, parents are able to fulfil their current childcare needs, and did not indicate a desire for additional childcare provision in the area.

### **Childcare gaps for children aged 5 or over**

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a possible demand for provision in the future.

- Keep under review the need for breakfast club provision.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

The supply for after school club places is currently meeting demand. There appears to be possible future demand for additional after school and holiday play schemes provision.

- Keep under review the need for after school club provision.
- Keep under review the need for holiday play schemes provision.

It would be necessary to carry out further investigation of the actual demand for breakfast club provision before any additional services are provided.

## **Stroud Green**

Stroud Green ward 2011 GLA 0-19 population projection is 1,841. The ward has the second lowest 0-19 population, the lowest 0-4 population and the second lowest 5-9 population in Haringey. The Stroud Green ward has an area of deprivation, 6 of the 7 SOAS are in the 20%+ least deprived areas nationally and 1 SOA is in the 20% most deprived areas nationally. The average household income is £45,305 which is above the Haringey average of £37,770. There is a low income deprivation affecting children with the majority of the ward being amongst the 20%+ least deprived Super Output Areas in England and parts of the ward being amongst the 5% most deprived and 10-20% most deprived nationally. The JSA claimants count is 355, which is below the Haringey average.

### **Childcare gaps for children aged 5 or under**

Stroud Green's childcare place ratio (2.9) is just lower than the Haringey average (3.0) meaning there are relatively the same amount of childcare places per children as the average. Childminders have 51% vacancies with low demand for this type of childcare. Stroud Green has a high number of maintained settings which have a low vacancy rate across them (3%). The PVI sector also has 3% vacancies.

The majority of childminders in Stroud Green's all seem to be clustered around the southern end by Finsbury Park, which could be creating additional competition for children within a small area. Parents in this ward are more likely to take up full day and part-time provision. This is also reflected within the parent's comments and responses. Respondents indicated that there is a possible future demand for additional part-time places for the take up of the 15 hours free entitlement. Although child per place ratio is in line with the Haringey average, the rate of vacancies indicates that parents are able to fulfil their current childcare needs

- Possible over provision of childminder places;
- A preference in using maintained places over PVI and childminders places.

### **Childcare gaps for children aged 5 or over**

The current supply of breakfast club places is meeting parental demand. Parental responses indicate a possible demand for provision in the future.

- Keep under review the need for breakfast club provision.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

There appears to be possible current and future demand for additional after school provision, although there is currently a high vacancy rate across the after school clubs in this ward.

- Keep under review the need for after school places.
- A hub school or better partnership arrangements with schools in neighbouring wards could be looked at to address unmet demand.

It would be necessary to carry out further investigation of the actual demand for after school club provision before any additional services are provided.